STAFF REPORTS

GOVERNMENT AFFAIRS, Mike Miller, PBPA

It was a busy summer in New Mexico as the legislative interim committees began meeting in full force as they prepare for the upcoming legislative session in 2020. Below are a couple of meetings PBPA attended during this quarter along with subject matter of the meetings.

Legislative Finance Committee, July 10 - Cloudcroft

<u>Permian Production Outlook and Demographic and Fiscal Consequences</u> -- Allen Gilmer, Executive Chairman, DrillingInfo; Sarp Ozkan, Energy Analysis Director, DrillingInfo Market Intelligence; Robert Rhatigan, Associate Director, University of New Mexico Geospatial and Population Studies; Dawn Iglesias, Chief Economist, Legislative Finance Committee

Topics Covered: Oil and Gas Production Scenarios; Population Growth, Housing, and Workforce Needs; Outlook on the General Fund and New Mexico Finances

Strategic Investments and Planning for Growth in Southeast New Mexico -- Tracee Bentley, Chief Executive Officer, Permian Strategic Partnership; Sam Cobb, Mayor, City of Hobbs; Tim Parker, District 2 Engineer, Department of Transportation; Bill McCamley, Secretary, Workforce Solutions Department; Kelvin Sharp, President, New Mexico Junior College; Hubert Quintana, Southeastern New Mexico Economic Development District; Jay Czar, Executive Director, Mortgage Finance Authority

Topics Covered: Need for Regional Master Planning; Road Investment Requirements; Education; Workforce Training Needs; Housing Needs

Water & Natural Resources Committee, Sept. 5 - Ruidoso

Hydraulic Fracturing and the State of Oil and Gas Development in the Permian Basin —Kelly Tooker, Director, Oil and Gas Technology, New Mexico Junior College —Jonathan Smith, Global Director of Production Enhancement, Halliburton —Bill Brancard, General Counsel, Energy, Minerals and Natural Resources Department (EMNRD)

<u>Produced Water and Water Midstream</u> —Robert Huizenga, Water Resources Manager-Engineering, Cimarex Energy Co. —Michael Skarke, Executive Vice President, Water Infrastructure, Select Energy Services —Doug White, Executive Vice President, Water Solutions, NGL Energy Partners LP —Rebecca Roose, Director, Water Protection Division, Department of Environment (NMED) —Brittany Fallon, Conservation and Legislative Organizer, Rio Grande Chapter, Sierra Club

<u>Methane Capture</u> —Adrienne Sandoval, Director, Oil Conservation Division, EMNRD —Sandra Ely, Director, Environmental Protection Division, NMED —Vanessa Ryan, Co-Chair, Methane Workgroup, New Mexico Oil and Gas Association

<u>State Land Office Priorities and Bid Processes Changes</u> —Sunalei Stewart, Deputy Commissioner of Operations, State Land Office

PBPA staff also attended: the New Mexico Municipal League Annual meeting in Las Cruces, where Mike Miller was elected Treasurer of the board of directors; the Mayor's Energy Summit in Carlsbad; the NMOGA Annual meeting in Santa Fe; and the EMNRD and NMED "Methane Rule" meeting in Carlsbad. Staff also continues to attend city council meetings in Hobbs and Carlsbad and Lea and Eddy County Commission meetings.